

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.  
(JMP)

Proceedings No. 08-13555

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

CVI GVF Luxembourg Twelve S.a.r.l.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 20148

Amount of Claim Transferred: \$7,290,142.28

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:   
Transferee/Transferee's Agent

Date: 8/23/13

Sean Gondry  
Authorized Signatory  
GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

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CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
~~Transferor/Transferor's Agent~~

Date: 8/23/13

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9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 20120

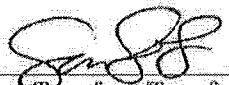
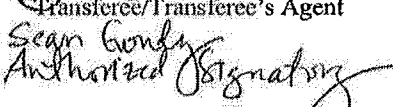
Amount of Claim Transferred: \$7,290,142.28

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

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CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:   
Transferee/Transferee's Agent  
  
GOLDMAN SACHS LENDING PARTNERS LLC

Date: 8/23/13

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

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BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
~~Transferor/Transferor's Agent~~

Date: 8/23/13

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Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 11307



Amount of Claim Transferred: \$18,712,468.70

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:   
Transferee/Transferee's Agent  
  
Authorized Signatory

Date: 8/23/13

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

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CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 8/23/13

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Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

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9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 11306


Amount of Claim Transferred: \$18,712,468.70

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:   
Transferee/Transferee's Agent  
*Sean Gandy*  
*Authorized Signatory*  
Goldman Sachs Lending Partners LLC

Date: 8/23/13

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

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CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

Goldman Sachs Lending Partners LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 8/23/13

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Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com

Court Claim # (if known): 11308

Amount of Claim Transferred: \$3,873,556.84

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:   
Transferee/Transferee's Agent

Date: 8/23/13

*Sean Gionty*  
*Authorized Signatory*

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

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BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 8/23/13

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CVI GVF Luxembourg Twelve S.a.r.l.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim # (if known): 11305

Amount of Claim Transferred: \$3,873,556.84

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Holdings Inc.

c/o Carval Investors, LLC  
9320 Excelsior Boulevard  
Hopkins, MN 55343  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Teri.salberg@carval.com



I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI GVF LUXEMBOURG TWELVE S.A.R.L.  
BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By:   
Transferee/Transferee's Agent

Date: 8/23/13

*Sean Goudry*  
Authorized Signatory

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

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BY CARVAL INVESTORS, LLC  
ITS ATTORNEY-IN-FACT

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
~~Transferor/Transferor's Agent~~

Date: 8/28/13

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*